

# WEEKLY REPORT

## MARKET REPORT FOR FEBRUARY 4TH, 2022

### PRODUCTS

#### EQUITY

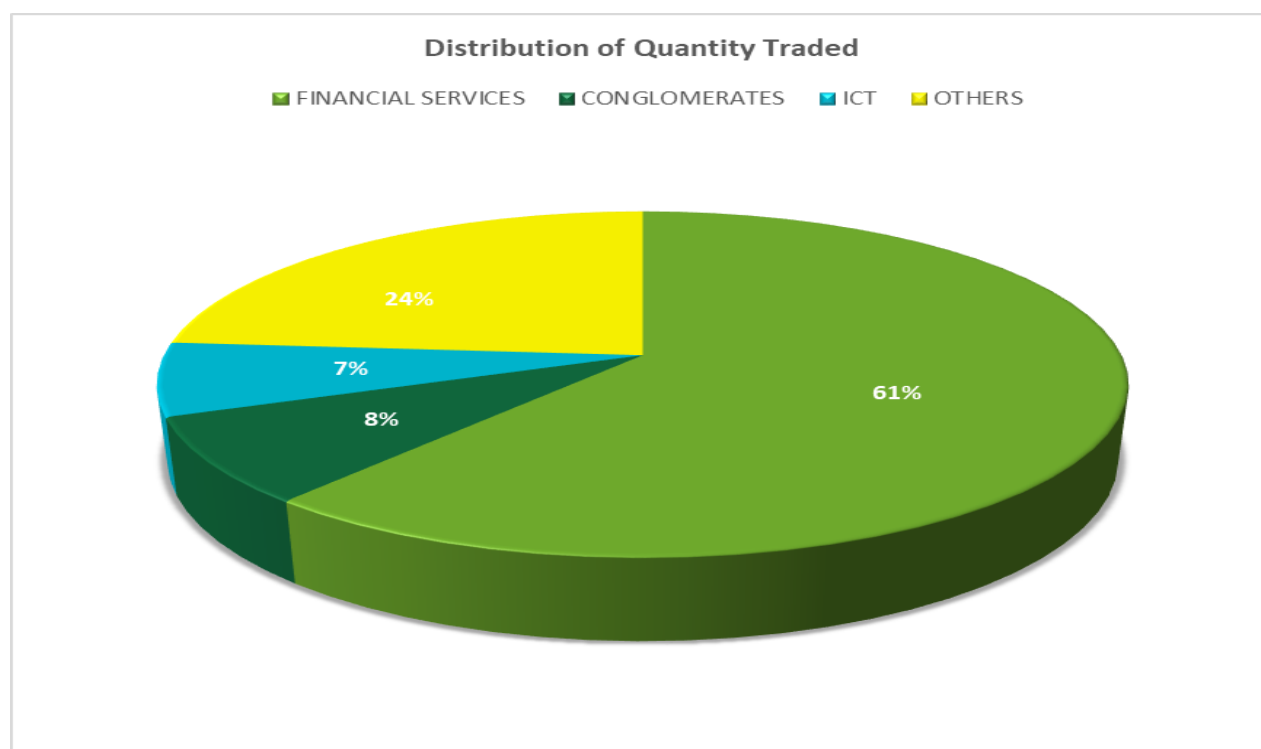
A total turnover of 1.785 billion shares worth N19.614 billion in 27,822 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.448 billion shares valued at N19,080 billion that exchanged hands last week in 22,557 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.094 billion shares valued at N10.506 billion traded in 13,580 deals; thus contributing 61.29% and 53.56% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 144.172 million shares worth N253.262 million in 1,077 deals. The third place was The ICT Industry, with a turnover of 122.193 million shares worth N1.719 billion in 1,661 deals.

Trading in the top three equities namely Fidelity Bank Plc, Transnational Corporation Of Nigeria Plc, Guaranty Trust Holding Company Plc, (measured by volume) accounted for 415.095 million shares worth N3.205 billion 3,556 deals, contributing 23.25% and 16.34% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
31-Jan-22	6,482	435,799,401	3,441,003,799.02	112	33	23	56
1-Feb-22	6,417	341,516,320	3,692,321,679.14	112	36	21	55
2-Feb-22	5,878	434,946,390	6,260,279,351.40	113	21	33	59
3-Feb-22	4,952	346,703,273	3,834,191,408.03	108	23	19	66
4-Feb-22	4,093	225,685,583	2,385,760,409.65	104	18	24	62





# WEEKLY REPORT

## ETP

A total of 24,350 units valued at N574,834.85 were traded this week in 38 deals compared with a total of 7,900 units valued at N1.831 million transacted last week in 38 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	6	11,060	181,559.20
2	VETBANK	4	10,016	39,668.86
3	STANBICETF30	15	1,715	124,253.89
4	SIAMLETF40	6	1,403	99,577.50
5	VETINDEF	2	140	2,605.40
6	NEWGOLD	5	16	127,170.00
	<b>TOTAL</b>	<b>38</b>	<b>24,350</b>	<b>574,834.85</b>

## BONDS

A total of 61,682 units valued at N63.308 million were traded this week in 8 deals compared with a total of 57,971 units valued at N59.256 million transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	6	56,680	57,849,946.21
2	FGSUK2024S1	1	5,000	5,455,276.77
3	FGSUK2025S2	1	2	2,329.13
	<b>TOTAL</b>	<b>8</b>	<b>61,682</b>	<b>63,307,552.11</b>

## INDEX MOVEMENT

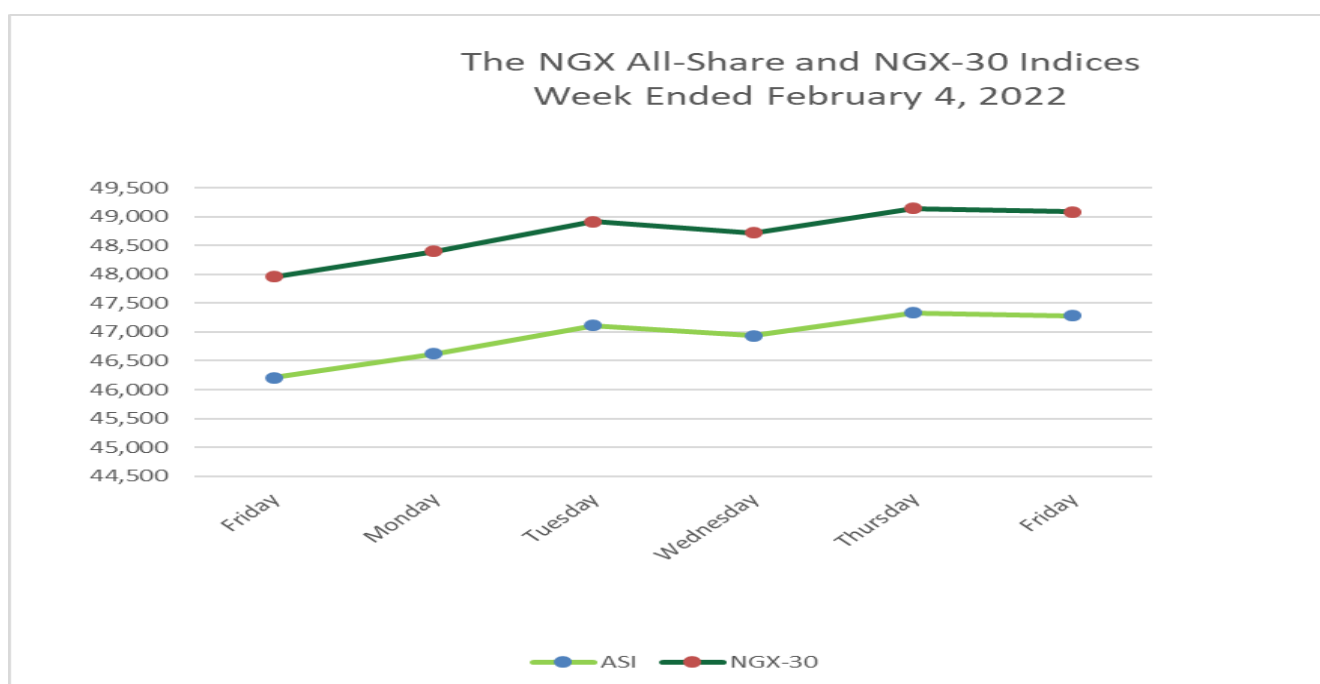
The NGX All-Share Index and Market Capitalization appreciated by 2.33% to close the week at 47,279.92 and N25.477 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance and NGX Consumer Goods indices, which depreciated by 1.93% and 0.81% while the NGX ASeM, and NGX Sovereign bond indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 28/1/2022	WEEK CLOSE 04/2/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	46,205.05	47,279.92	1,074.87	<b>2.33</b>	1.41	10.68	10.68
NGX-Main Board Index	2,006.86	2,015.69	8.83	<b>0.44</b>	-0.09	15.29	15.29
NGX 30 Index	1,752.92	1,804.19	51.27	<b>2.92</b>	1.66	4.75	4.75
NGX CG Index	1,282.41	1,321.96	39.55	<b>3.08</b>	1.39	3.44	3.44
NGX Premium Index	4,205.66	4,402.37	196.71	<b>4.68</b>	3.25	5.63	5.63
NGX Banking Index	439.44	443.10	3.66	<b>0.83</b>	0.40	9.12	9.12
NGX Pension Index	1,656.13	1,694.17	38.04	<b>2.30</b>	1.21	4.32	4.32
NGX Insurance Index	186.69	183.09	-3.60	<b>-1.93</b>	-1.73	-7.58	-7.58
NGX ASeM Index	670.65	670.65	0.00	<b>0.00</b>	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,059.54	1,096.43	36.89	<b>3.48</b>	1.27	5.55	5.55
NGX AFR Div Yield Index	2,708.69	2,795.40	86.71	<b>3.20</b>	1.77	9.22	9.22

# WEEKLY REPORT

NGX MERI Growth Index	1,888.81	1,975.42	86.61	<b>4.59</b>	2.76	9.44	9.44
NGX MERI Value Index	2,220.87	2,260.96	40.09	<b>1.81</b>	0.58	5.90	5.90
NGX Consumer Goods Index	575.99	571.31	-4.68	<b>-0.81</b>	-0.58	-3.05	-3.05
NGX Oil/Gas Index	392.55	422.72	30.17	<b>7.69</b>	7.34	22.52	22.52
NGX Lotus II	2,954.27	3,046.91	92.64	<b>3.14</b>	1.66	1.24	1.24
NGX Industrial Goods Index	2,066.63	2,137.00	70.37	<b>3.41</b>	2.92	6.41	6.41
NGX Growth Index	1,280.26	1,450.40	170.14	<b>13.29</b>	13.29	14.24	14.24
NGX Sovereign Bond Index	860.61	860.61	0.00	<b>0.00</b>	0.00	-0.04	-0.04



## SUMMARY OF PRICE CHANGES

Forty-two (42) equities appreciated at price during the week, lower than Forty-four (44) equities in the previous week. Thirty-five (35) equities depreciated in price, higher than Thirty-three (33) equities in the previous week, while Seventy-nine (79) equities remained unchanged same as Seventy-nine (79) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
R T BRISCOE PLC.	0.20	0.28	0.08	↑ 40.00
ACADEMY PRESS PLC.	0.94	1.24	0.30	↑ 31.91
CONOIL PLC	21.95	26.50	4.55	↑ 20.73
S C O A NIG. PLC.	1.04	1.25	0.21	↑ 20.19
NIGERIAN EXCHANGE GROUP	21.15	24.25	3.10	↑ 14.66
OANDO PLC	4.63	5.16	0.53	↑ 11.45
CUSTODIAN INVESTMENT PLC	7.10	7.90	0.80	↑ 11.27
SEPLAT ENERGY PLC	790.00	870.00	80.00	↑ 10.13
GUINEA INSURANCE PLC.	0.20	0.22	0.02	↑ 10.00
JOHN HOLT PLC.	0.72	0.79	0.07	↑ 9.72



# WEEKLY REPORT

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
COURTEVILLE BUSINESS SOLUTIONS PLC	0.60	0.53	-0.07	↓ -11.67
CAVERTON OFFSHORE SUPPORT GRP PLC	1.75	1.55	-0.20	↓ -11.43
INTERNATIONAL BREWERIES PLC.	5.90	5.30	-0.60	↓ -10.17
PHARMA-DEKO PLC.	2.20	1.98	-0.22	↓ -10.00
JAPPAUL GOLD & VENTURES PLC	0.41	0.37	-0.04	↓ -9.76
ETERNA PLC.	6.01	5.45	-0.56	↓ -9.32
PRESTIGE ASSURANCE PLC	0.46	0.42	-0.04	↓ -8.70
ASSOCIATED BUS COMPANY PLC	0.36	0.33	-0.03	↓ -8.33
ECOBANK TRANSNATIONAL INCORPORATED	13.10	12.10	-1.00	↓ -7.63
MUTUAL BENEFITS ASSURANCE PLC.	0.28	0.26	-0.02	↓ -7.14

## BONDS

### NEW LISTING

#### Federal Government of Nigeria (FGN) - Listing of the Multi-Tranche USD 4.00 Billion Eurobonds

The Market and Investing Public are hereby notified that the Federal Government of Nigeria's USD 4,000,000,000 Eurobond were listed on Monday, 31 January 2021 on the Nigerian Exchange Limited.

Below are details of the Eurobond:

September 2021 Issue			
Issuer	Federal Government of Nigeria		
Symbol Name	6.125% FGN SEP 2028	7.375% FGN SEP 2033	8.250% FGN SEP 2051
Symbol Code	FGEUR2028S10	FGEUR2033S11	FGEUR2051S12
ISIN	US65412JAR41	US65412JAS24	US65412JAT07
Amount Issued (U.S. \$)	1,250,000,000	1,500,000,000	1,250,000,000
Units	1,250,000	1,500,000	1,250,000
Issue Price	100%	100%	100%
Interest	6.125%	7.375%	8.250%
Tenor	7 years	12 years	30 years
Issue Date	28 September 2021	28 September 2021	28 September 2021
Maturity Date	28 September 2028	28 September 2033	28 September 2051
Interest Payment Date	28 March and 28 September in arrear, commencing on 28 March 2022		
Listing Date	31 January 2022		



## WEEKLY REPORT

### **Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in January 2022**

Trading Licence Holders are hereby notified that the January 2022 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange on Friday, 28 January 2022.

Below are the details of the Bonds:

January 2022 Issue		
Symbol Name	7.542% FGS JAN 2024	8.542% FGS JAN 2025
Amount Issued (N)	154,207,000.00	383,442,000
Units	154,207	383,442
Coupon	7.542%	8.542%
Symbol Code	FGS202409	FGS202510
ISIN	NGFGS2024092	NGFGS2025107
Tenor	2 years	3 years
Issue Date	19 January 2022	
Maturity Date	19 January 2024	19 January 2025
Coupon Payment Date	April 19, July 19, October 19, January 19	
Listing Date	28 January 2022	

### CLOSURE OF REGISTER

#### **MTN Nigeria Communications Plc:**

Proposed Dividend: ₦8.57

Proposed Bonus: null FOR null

Qualification Date: 4/6/2022

AGM Date: 4/28/2022

Payment Date: 4/28/2022

Closure of Register Date: 4/7/2022

**Please visit <http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures**